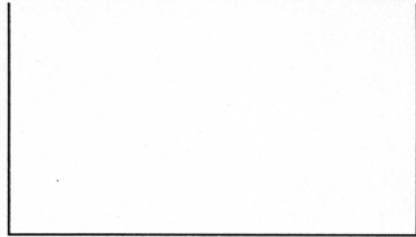


Dependent Student \_\_\_\_\_  
Provide Student & Parent Information

## 2008-2009 Verification Form Federal Student Aid Programs



Place Date Stamp Here

Independent Student \_\_\_\_\_  
Provide Student & Spouse Information

Your application was selected for review in a process called "Verification." In this process, the school will be comparing information from your application with **signed copies of your** (and your spouse's if you are married, or parents' if you are considered dependent for federal aid purposes) **2007 federal tax forms**. If there are differences between your application information and your financial documents, the school may have to send corrections electronically and have your information reprocessed. Please complete the verification as soon as possible. Contact the financial aid office if you need help.

**What you should do:**

1. Collect your (and your spouse's or parents') financial documents (signed income tax forms, W-2 forms, etc.).
2. Talk to your financial aid administrator if you have questions about completing this worksheet.
3. Fill in and sign the worksheet - you (and your spouse or parents).
4. Take the completed worksheet, tax forms, and any other documents your school needs to your financial aid administrator.
5. Your financial aid administrator will compare information on these documents.

*\*The school must review the requested information, under the financial aid program rules (CER Title 34, Part 668).*

### Student and Family Information

Student's Last Name                      Student's First Name                      Middle Initial                      Social Security Number

Address (include apartment #)                      Date of Birth

City                      State                      Zip                      Phone Number

**Independent Students:** List the people that you (and your spouse) will support between July 1, 2008 and June 30, 2009. Include yourself, your spouse, and your dependent children (if you provide more than half of their support).

**Dependent Students:** List the people that your parents will support between July 1, 2008 and June 30, 2009. Include yourself, your parents (including stepparent), and your parents' dependent children (if your parents provide more than half of their support, or if they would be required to give parental information when applying for Federal Student Aid).

**Include other people as part of your family only if:**

- they lived with you (or your spouse or parents) **AND** got more than half of their support from you (or your spouse or parents) at the time you completed your student aid application, **AND**
- they *will continue* to get more than half of their support from July 1, 2008 to June 30, 2009.

**Write the names of all family members.** Also write in the name of the college for any family member, excluding your parents, who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Example: Martha Jones	24	Wife	City University
		SELF	

(OVER)

**TAX FILERS:** Submit **SIGNED** copies of all 2007 Federal Income Tax returns (includes the 2007 IRS form 1040, 1040A, 1040 EZ, a tax return from Puerto Rico or a foreign income tax return) and check below:

- Your own, your spouse's, or joint return       Your father's, mother's, or their joint return

**NON-TAX FILERS:** Check the box below for those persons who did not file and were not required to file a 2007 Federal Income Tax Return.

- You       Your Spouse       Your Father       Your Mother

If a tax return was not filed, but income was received from work in 2007, list that income below. (Use the W-2 forms or other earning statements).

<u>Name of Employer</u>	<u>Student Earnings</u>	<u>Spouse or Parent (s) Earnings</u>

**REQUIRED WORKSHEET INFORMATION - All Applicants**

Please complete the worksheets with all 2007 untaxed income information.

**FAFSA Worksheet A—Report Annual Amounts**

Student/Spouse		Parents
\$	Earned income credit from IRS Form 1040—line 66a; 1040A—line 40a; or 1040EZ—line 8a.	\$
\$	Additional child tax credit from IRS Form 1040—line 68 or 1040A—line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do not include food stamps or subsidized housing.	\$
\$	Social Security benefits received, that were not taxed (such as SSI), for all household members as reported in question 90 (or 66 for your parents). Report benefits paid to parents in the Parents' column, and benefits paid directly to student (or spouse) in the Student/Spouse column.	\$

**FAFSA Worksheet B—Report Annual Amounts**

Student/Spouse		Parents
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
\$	Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136—line 18 (nonfarmers only).	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in adjusted gross income (Q35 and Q79). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX

